



Sources: Bloomberg and Bahana TCW IM - Research

January 5, 2022

Salam Investasi

IHSG menguat 0.45% (2.40% mom; 1.73% ytd) ke level 6,695.4. Penguatan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBKA (1.02%), BUKA (17.92%) dan BBHI (11.39%). Investor asing tercatat melakukan net jual sebesar USD -38.3 juta (USD -14.0 juta mtd; -0,014 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.1 bps menjadi 6.40 (2.2 mtd; 2.2 ytd). Rupiah terdepresiasi -0.33% ke level 14,313 /USD.
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Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|--------|-------|-------|
| Oil (USD/bbl) | 80.0 | 1.3 | 14.5 | 56.6 | 2.9 |
| Coal (USD/MT) | 119.0 | (23.0) | (21.7) | 73.9 | 73.9 |
| Nickel (USD/MT) | 21,260.0 | 1.8 | 5.4 | 22.5 | 1.8 |
| Gold (USD/OZ) | 1,814.6 | (0.0) | 1.7 | (7.0) | (0.8) |
| Tin (USD/MT) | 39,746.0 | 0.9 | (0.4) | 87.4 | 0.9 |
| CPO (USD/MT - CIF) | 1,267.3 | 0.9 | 2.6 | 34.4 | 2.9 |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|-------------------------------------|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 47,164.58 | 0.02 | 0.52 | 4.05 | (0.06) |
| Ganesha Abadi Kelas G | 3,941.42 | 0.02 | 0.51 | 2.55 | 0.17 |
| Kehati Lestari Kelas G | 2,537.60 | 0.03 | 0.26 | (0.55) | (0.11) |
| Makara Prima | 2,952.89 | 0.02 | 0.40 | (0.20) | 0.04 |
| Bahana MES Syariah Fund Kelas G | 1,401.87 | (0.01) | 0.34 | 3.40 | (0.02) |
| PTS Generasi Gemilang | 1,358.92 | (0.01) | 0.46 | 3.82 | (0.03) |
| Equity | | | | | |
| Bahana Dana Prima | 13,378.08 | 0.24 | 0.50 | (6.27) | 1.45 |
| Bahana Dana Ekuitas Andalan Kelas G | 4,433.05 | 0.38 | 0.99 | (4.74) | 1.80 |
| Dana Ekuitas Prima | 3,905.50 | 0.20 | 1.25 | (7.89) | 1.65 |
| Bahana Trailblazer Fund | 803.57 | 0.08 | 1.32 | (6.58) | 1.34 |
| Bahana Primavera 99 Kelas S | 1,134.64 | 0.45 | 0.98 | (2.49) | 2.00 |
| Bahana Icon Syariah | 831.63 | 0.52 | 0.40 | (11.14) | 1.75 |
| Bahana USD Global Sharia Equities | 1.52 | - | 3.99 | 17.04 | 1.41 |
| Bahana US Opportunities Sharia | 1.07 | (0.62) | 2.57 | - | (0.66) |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,583.32 | (0.21) | (0.31) | (20.10) | 1.23 |
| Bahana Quant Strategy | 1,241.93 | (0.13) | 1.72 | (6.10) | 0.93 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,678.04 | 0.01 | 0.22 | 2.96 | 0.03 |
| Bahana Likuid Syariah Kelas S | 1,455.97 | 0.01 | 0.27 | 3.28 | 0.04 |
| Bahana Likuid USD | 0.90 | 0.00 | 0.02 | 0.24 | - |
| Bahana Likuid Plus | 1,262.80 | 0.01 | 0.27 | 3.66 | 0.04 |
| ETF | | | | | |
| Bahana Bisnis 27 | 500.79 | 0.46 | 2.04 | 0.39 | 1.88 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Jan-22

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BBCA | 1.02 | BBRI | (0.48) |
| BMRI | 1.77 | ADRO | (2.95) |
| BBNI | 4.46 | MASA | (6.85) |
| ASII | 0.87 | AMRT | (2.85) |
| ICBP | 1.74 | AGRO | (4.08) |

Index Performance

| Net Foreign Flow (US\$mn) | | 1d | qtd | ytd |
|---------------------------|------------|--------|---------|---------|
| Indonesian Equity | | (38) | (14) | (14) |
| Indonesian Bonds | | (115) | (4,939) | (4,906) |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6695.37 | 0.45 | 1.73 | 9.09 |
| IDX30 (Equity) | 506.78 | 0.58 | 1.95 | (1.65) |
| LQ45 (Equity) | 947.88 | 0.48 | 1.77 | (1.40) |
| ISSI (Equity) | 191.22 | 0.24 | 1.16 | 4.75 |
| BINDO (Bonds) | 310.88 | (0.01) | 0.05 | 5.34 |
| HSI (HK) | 23289.84 | 0.06 | (0.46) | (15.77) |
| SHCOMP (CH) | 3632.33 | (0.20) | (0.20) | 2.94 |
| NIKKEI (JP) | 29301.79 | 1.77 | 1.77 | 7.89 |
| Dow Jones (US) | 36799.65 | 0.59 | 1.27 | 21.76 |
| S&P 500 (US) | 4793.54 | (0.06) | 0.57 | 29.53 |
| FTSE 100 (UK) | 7505.15 | 1.63 | 1.63 | 13.50 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081 | 6/15/2025 | 3.1 | 4.71 | (0.02) |
| FR0082 | 9/15/2030 | 6.6 | 6.40 | 0.01 |
| FR0080 | 6/15/2035 | 8.8 | 6.91 | 0.02 |
| FR0083 | 4/15/2040 | 10.3 | 7.03 | 0.00 |
| FR0076 | 5/15/2048 | 12.1 | 7.12 | (0.01) |
| INDON30(USD) | 2/14/2030 | 7.2 | 2.32 | 0.06 |
| INDON50(USD) | 2/14/2050 | 18.0 | 3.39 | 0.09 |

Economic Data

| | %mom | %ytd | %yoy |
|-----------------------------|------|------|------|
| Inflation, Dec-21 | 0.57 | 1.87 | 1.87 |
| Fx Rsrvs, Nov-21, US145.9Bn | 0.30 | 7.36 | 9.24 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50 | 3.50 | - |
| ATD 1M | 3.20 | 3.25 | (0.26) |
| Currency | Last | %1d | %ytd |
| USD/IDR | 14,313.00 | (0.33) | (0.35) |
| EUR/IDR | 16,157.09 | 0.17 | (0.13) |
| AUD/IDR | 10,316.09 | 0.41 | 0.43 |
| SGD/IDR | 10,560.92 | 0.12 | 0.02 |
| HKD/IDR | 1,836.08 | (0.37) | (0.37) |
| JPY/IDR | 116.16 | 0.18 | 0.27 |